

Exhibit B

E-Mail Correspondence



RE: Why I called

Thomas J MOLONEY, Miller, Harvey , Mark
Miller, Harvey to. C. Ellenberg, Seth Grosshandler, Sean A.
O'Neal, Mr. Timothy R. Coleman

03/31/2011 05:41 PM

Sent by: "Ennis, Judith" <Judith.Ennis@weil.com>
Cc. "Fife, Lori", "Fail, Garrett", "Marcus, Jacqueline"

Tom,

Thank you for your email of even date.

Which I finally found.

The proposition stated in your email is acceptable to the debtors. You may prepare an appropriate stipulation or agreement to implement the same.

Obviously, we are hopeful that the ongoing discussions referred to in your email will be fruitful and obviate any necessity for the various creditors that your clients have been working with to file a competing plan of reorganization.

Your cooperation and courtesy extended is very much appreciated.

Harvey

Judith Ennis
Legal Secretary

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-----Original Message-----

From: Thomas J MOLONEY [mailto:tmoloney@cgsh.com]
Sent: Thursday, March 31, 2011 1:17 PM
To: Miller, Harvey; Mark C. Ellenberg; Seth Grosshandler; Sean A. O'Neal; Mr. Timothy R. Coleman
Subject: Why I called

I called to follow up our conversation yesterday. Can you confirm to me the Debtors' position whether it will enter into some form of stipulation or agreement that assuming the ongoing discussions are not fruitful and it becomes necessary for the various creditors my clients have been working with to file their own separate plan of reorganization (an outcome that you know I have been working hard to avoid) that the hearing for approval of the disclosure statement for that plan will be heard at the same time as the debtors's disclosure statement which is currently scheduled to be heard on June 28 provided solely that such plan and disclosure statement are filed and a motion to approve the disclosure statement is served sufficiently in advance of June 28 to comply with the Bankruptcy Rules

Sent from my BlackBerry Wireless Handheld

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